

How AXIS is Transforming Culture to Drive Business Success

October 24, 2024







We discover the people practices that drive high performance

to help you see what's coming

around the curve.

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High-Performance Defined

- Revenue growth
- Market share
- Profitability
- Customer satisfaction
 - Over a 5-year period.

Our Research Focus

What do high-performance organizations do differently?

Do those practices correlate to market performance?





Effective 10/2024

Next Practices Weekly

Today's Agenda:

- Reminders and announcements
- Discussion with special guest *Lisa Pariot*, Chief People Officer at *AXIS*



TOM STONE Senior Research Analyst & Director of Benchmark Data



MARSHALL BERGMANN Vice President, Advisory Services

Upcoming Calls:

October 31: Next Practices Weekly -

with **Raymone Jackson**, Head of Diversity, Equity, and Inclusion, Community Investment, and Corporate Responsibility, & **Pam Lipp-Hendricks**, Head of Talent at **T. Rowe Price**

November 7: Next Practices Weekly – with Cristi Burrill, Organizational & Talent Development Lead & Amanda Mickelson, Sr. HR Director, Employee Experience at Oshkosh Corporation

November 14: Next Practices Weekly – with **Ann Costello-McLain**, Vice President of Talent & Total Rewards at **Magna**





Next Practices Now

March 3 – 6, 2025 Scottsdale, AZ & Virtual

Register by November 15 to save \$300. Learn more at i4cp.com/conference





Peter Cappelli

George W. Taylor Professor of Management, The Wharton School



Avani Prabhakar

Chief People Officer, Atlassian



Kenji Yoshino

Chief Justice Earl Warren Professor of Constitutional Law, NYU School of Law



Lindsay-Rae McIntyre

Chief Diversity Officer and CVP Talent and Learning, Microsoft

J. Ofori Agboka

Vice President of People Experience & Technology for Global Operations, Amazon



Lisa Bryant CHRO, Dow



Brandon Roberts

Group Vice President, People Insights & AI, ServiceNow



Kristen Bauer CEO, Laird Norton



Dimitra Manis EVP, Chief Purpose Officer, S&P Global



Stephanie Lilak CHRO, Mondelēz International





EXECUTIVE BRIEF

The Future-Ready Culture

Proven traits of agile, engaged, and prepared workforces



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The Future-Ready Culture

Proven traits of agile, engaged, and prepared workforces

November 19, 2024 | 1:00 PM - 2:00 PM ET



Kevin Oakes

CEO, i4cp and Author, Culture Renovation



Marshall Bergmann

The Future-Ready Culture Culture

Proven traits of agile, engaged,

and prepared workforces

VP, Advisory Services, i4cp



REGISTER NOW

https://www.i4cp.com/meetings/webinar-thestate-of-organizational-culture-health



Lisa Pariot

Chief People Officer



AXIS Culture Renovation

Lisa Pariot, Chief People Officer



Specialty Solutions, Elevated



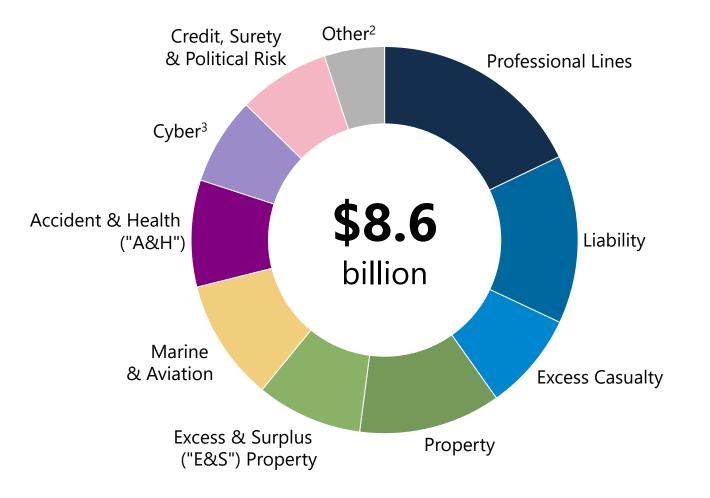
AXIS

Our North Star

Be the **specialty underwriting** leader – a global firm that stands apart for providing tailored specialty insurance products and services that directly meet the needs of our customers.



Broad, Diverse Specialty Product Portfolio



Specialty Insurance

Bespoke insurance solutions including risks that are not insured through traditional insurance channels.

Reinsurance

Type of insurance utilized by insurance companies to manage risks and the amount of capital they must hold to support those risks.

Culture Work Goal

Our current values don't feel effective, don't match our energy, and aren't being used. Build new Values and Behaviors that culturally support our business transformation.

Apply these new Values and Behaviors to all aspects of work and measure culture health.

"Everyday practices matter more than anything else. How leaders and team members enact everyday tasks carries the most weight in creating a culture." -Admired Leadership



Phases : Ongoing

Phase 1

Phase 2

Phase 3

- Get the green light
- i4cp research phase
- Executive culture interviews
- Executive Workshops
- Culture SteerCo established

- Announce at CEO Update
- 20+ Culture Conversations/focus groups
- Refine Framework with Culture SteerCo
- Final Executive Committee Workshop

- Launch Values to organization!
- Incorporate measurement in performance management and people engagement survey
- Reward those who live the values through behaviors every day
- Keep listening to employees, be change ready
- Do what matters at AXIS pace
- Keep improving, don't lose sight of the North Star



Measuring our Success: AXIS Culture Scorecard

eNPS Score (PES)

Regretted Voluntary

Turnover

Glass Door Rating

Internal

Mobiilty

You can't uncouple success and culture. We would never say we want an outcome and it doesn't matter how we get it. Culture is capital that can be measured and managed.

How is success measured?

- Culture Assessment Scorecard
- A combination of key data points ٠ measuring the most impactful culture metrics

How will the scorecard be used to drive business results?

- Provide clarity: where we are, what's the context, where do we want to be
- Holds the management team ٠ accountable to how we are doing
- Track trends over time: culture results coupled with business results

eNPS and **Reputation** Index

Performance and Productivity Index

Inclusion and Purpose Index

GWP/All Employees							
		H1 2	AXIS Overall Culture Health				
Expense Ratio							
	% of employees			H1 2024	H2 2024	H1 2025	H2 2025
Accountability (PES)	in ERGs						
			eNPS and Reputation Index				
	Candidate Slates at least 50% Diverse						
			Performance and Productivity Index				
	DEI Health (PES)						
			Inclusion and Purpose Index				
			-				





Lisa Pariot

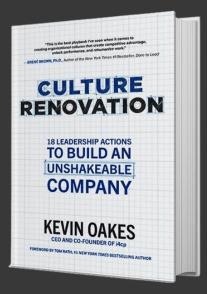
Chief People Officer



i4cp Advisory Services

Creating healthy cultures to build unshakeable companies

i4cp Advisory Services leverages i4cp's groundbreaking Culture Renovation[®] research to guide and advise organizations to create cultures that boost performance and establish long-term competitive advantage.



Services include:

- Support and delivery of the 18 action steps of the Culture Renovation[®] Blueprint
- Executive briefings and workshops
- Comprehensive employee listening initiatives
- Organization culture assessments
- Culture scorecards, dashboards, and measurement strategies

Contact Us





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Activity ID: 24-SP6Q9







Thank You

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